



HELIO RESOURCE CORP.

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NEWS RELEASE

Helio Reports AGM Results

Vancouver, September 22, 2015

Helio Resource Corp. (“Helio” or the “Company”) (TSX-V: HRC) is pleased to announce the results of its Annual General Meeting held on September 17, 2015. All the resolutions presented to the shareholders were approved unanimously (see the SEDAR filing of the Company’s Information Circular, dated August 13, 2015).

Votes representing 99,127,182 shares were cast (44.21% of the issued and outstanding shares at the record date). A summary of the results is presented below:

MOTION	Votes for motion	% of votes in favour
Number of Directors - 6	99,097,182	99.97%
Richard Williams	99,002,182	99.87%
Christopher MacKenzie	98,277,182	99.14%
Grenville Thomas	99,052,182	99.92%
Stephen Leahy	99,069,682	99.94%
Bradford Mills	99,047,182	99.92%
Mark Sander	99,047,182	99.92%
Appointment of Auditors	99,052,182	99.92%
Approve Stock Option Plan	98,168,682	99.03%

Following the AGM, the following resolutions were adopted:

1. Grenville Thomas was re-appointed Chairman of the Board.
2. The Audit Committee was appointed, comprising Stephen Leahy (Chairman), Mark Sander, and Richard Williams.
3. The Compensation Committee, comprising Grenville Thomas, Bradford Mills and Stephen Leahy, was appointed.

Richard Williams (CEO), Chris MacKenzie (COO), Andrew MacRitchie (CFO), and Stewart Lockwood (Corporate Secretary) were the appointed Officers for the Company.

About Helio Resource Corp.

Helio Resource Corp. is a resource company focused on advancing the 100% owned SMP Gold Project in Tanzania to a production decision, and outlining the resource potential at the DGP Gold Project in Namibia.

ON BEHALF OF THE BOARD OF DIRECTORS OF HELIO

“Richard D. Williams”
Richard D. Williams, P.Geo
CEO

“Chris MacKenzie”
Christopher J. MacKenzie, C.Geol.
COO

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Statements Regarding Forward-Looking Information

Certain statements contained in this news release may contain forward-looking information within the meaning of Canadian securities laws. Such forward-looking information is identified by words such as “estimates”, “intends”, “expects”, “believes”, “may”, “will”, “probable”, “potential”, “indicated”, “inferred” and include, without limitation, statements regarding the company’s plan of business operations (including plans for progressing assets), estimates regarding mineral resources, projections regarding mineralization and projected expenditures, and the security of future tenure of licenses to explore, develop and mine. There can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from such statements. Factors that could cause actual results to differ materially include, among others, metal prices, risks inherent in the mining industry, financing risks, labour risks, uncertainty of mineral resource estimates, equipment and supply risks, title disputes, regulatory risks and environmental concerns. Most of these factors are outside the direct control of the company. Investors are cautioned not to put undue reliance on forward-looking information. Except as otherwise required by applicable securities statutes or regulation, the company expressly disclaims any intent or obligation to update publicly forward-looking information, whether as a result of new information, future events or otherwise.